

Scheme of Arrangement between Birla Precision Technologies Limited (Demerged Company) and Birla Accucast Private Limited

Following documents are hereby submitted for the case of Demerger wherein a division of a listed company is hived off into an unlisted company or where listed company is getting merged with an unlisted company:

1. What will be listing status of the Resulting/Transferee Company/ies.:

Sr. No.	Particulars	Remarks
1	Birla Precision Technologies Limited	Transferor Company which is a listed Company
2	Birla Accucast Private Limited	Transferee Company which will be a unlisted Public Company
3	Details of Assets and Liabilities of the Demerged division that are being transferred	As per Annexure XVII
4	2. Confirmation from the Managing Director/ Company Secretary, that: a) There will be no change in Share Capital of the resulting/transferee company till the listing of the equity shares of the company on BSE Limited. b) The shares allotted by the resulting company pursuant to the Scheme shall remain frozen in the depositories system till listing/trading permission is given by the designated stock exchange.	As per Annexure XVIII
5	Confirmation by the Director of the transferee company on the letter head of resulting company that: a) Equity shares issued by the company pursuant to the scheme of amalgamation/ arrangement shall be listed on the BSE Limited, subject to SEBI granting relaxation from applicability under Rule 19(2) (b) of the Securities Contract (Regulation) Rules, 1957. b) The company shall comply with all the provisions contained in SEBI Mater circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665da	As per Annexure XIX

Birla Precision Technologies Limited

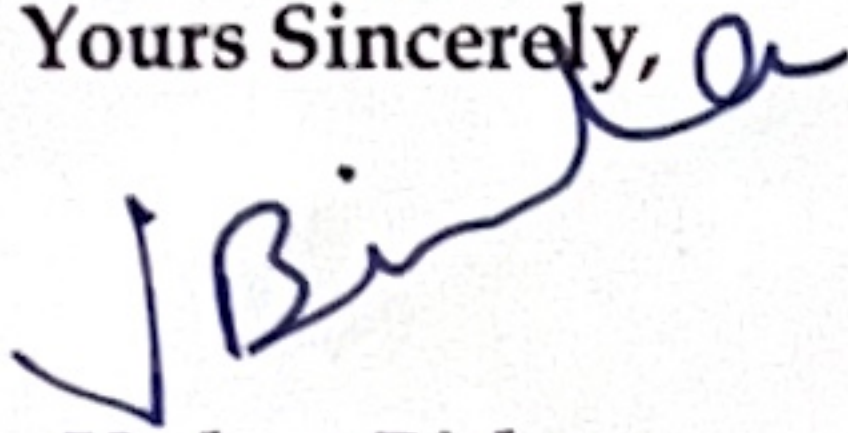
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An ISO 9001:2000 & ISO 14001:2004 Company CIN: L29220MH1986PLC041214

	ted November 23, 2021. c) The company shall also fulfill the Exchange's criteria for listing and shall also comply with Rules, Byelaws, and Regulations of the Exchange and other applicable statutory requirements.	
6	Percentage of Net Worth of the company that is being transferred in the form of demerged undertaking and percentage wise contribution of the Demerged division to the total turnover and income of the company in the last two years as per the following format	As per Annexure XX

Thanking you,
Yours Sincerely,



Vedant Birla
Chairman & Managing Director



Parth Matolia
Company Secretary & Compliance Officer

Birla Precision Technologies Limited

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